



Midcoast Energy, LLC
Binding Open Season Notice
CJ Express Expansion Project

Midcoast Energy, LLC (“Midcoast”), through an East Texas operating subsidiary, has entered into a commercial agreement with an anchor shipper to support the expansion of its pipeline system to provide transportation of natural gas supplies from East Texas to the Texas Gulf Coast (“CJ Express”). The CJ Express expansion project is expected to be in-service in early 2021.

Midcoast is now conducting a binding Open Season to solicit interest for additional firm transportation services to determine the final scope of the CJ Express expansion project. Interested parties should submit their binding bids on the attached Bid Form by 5:00 PM CST by May 17, 2019.

All bidders will be notified of their capacity allocations no later than ten (10) days from the close of the Open Season. Midcoast will then provide bidders awarded capacity in this Open Season with a firm transportation agreement and credit support agreement, if applicable, to be executed by such bidder within thirty (30) days of the close of the Open Season. By submitting the attached Bid Form, a bidder is committing to proceed in good faith to negotiate a firm transportation agreement that incorporates the terms of the submitted Bid Form.

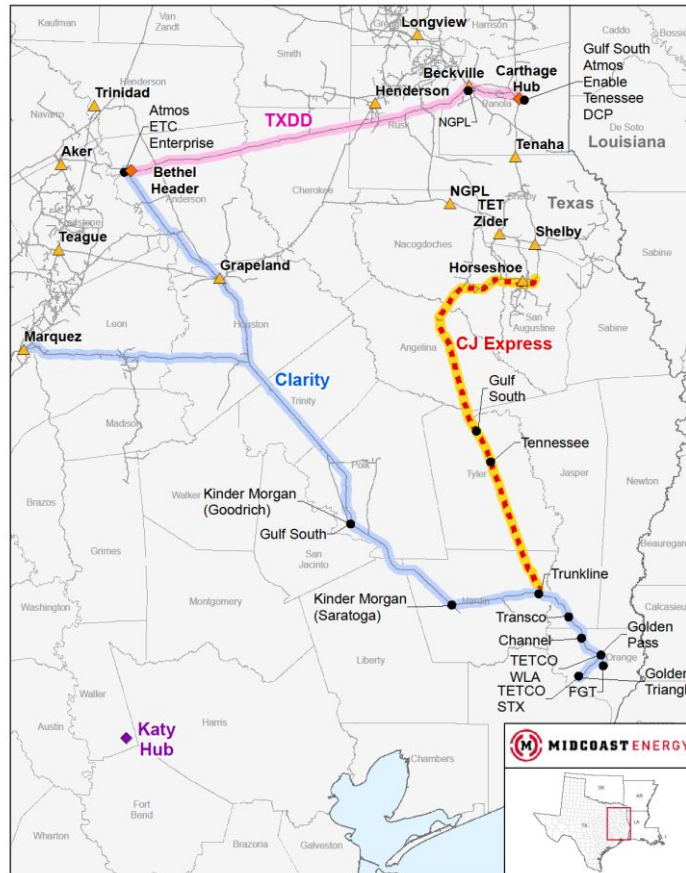
The awarding of CJ Express capacity by Midcoast during this Open Season will be subject to meeting Midcoast’s economic evaluation of the bid and the availability of the capacity requested.

Parties with questions regarding CJ Express or the Open Season should contact one of the following:

- Mark DeRusse – (713) 627-6696 or mark.derusse@midcoastenergy.com
- Pat Martin – (713) 627-6381 or pat.martin@midcoastenergy.com



Project Map



Available Receipt Points

DCP Carthage Plant
 Bethel Header
 NGPL TexOk
 Midcoast East Texas Pool

Available Delivery Points

Channel Industries Gas
 Florida Gas Transmission Company (FGT Zone 1)
 Golden Pass LNG (Proposed)
 Golden Triangle Storage (Proposed)
 Gulf South Pipeline (Area 10)
 Kinder Morgan Texas Pipeline (Saratoga)
 Kinder Morgan Texas Pipeline (Goodrich)
 Tennessee Gas Pipeline (100 Leg)
 Texas Eastern Transmission (TETCO WLA) (Proposed)
 Texas Eastern Transmission (TETCO STX)
 Transcontinental Gas Pipe Line Company (Transco Zone 2)
 Trunkline Gas Company



Bid Form – Firm Transportation

Company Name:	
Company Address:	
Contact Name:	
Contact Title:	
Telephone #:	
Email Address:	

Contract Term (minimum of 10 years):	Years
Start Date:	
Maximum Daily Quantity (“MDQ”):	MMBtu/d
Reservation Rate:	/MMBtu
Commodity (Usage) Rate:	/MMBtu
Fuel Rate:	1.0%

Receipt Points	
<u>Name & Location</u>	<u>Volume (MMBtu/d)</u>
Total Receipt Volume (must equal “MDQ” + Fuel)	

Delivery Points	
<u>Name & Location</u>	<u>Volume (MMBtu/d)</u>
Total Delivery Volume (must equal “MDQ”)	

Please submit the completed Bid Form to:
 Mark DeRusse - mark.derusse@midcoastenergy.com and
 Pat Martin - pat.martin@midcoastenergy.com